

Fill in this information to identify the case:

Debtor name	Hong Kong Entertainment (Overseas) Investments, Ltd.	
United States Bankruptcy Court for the:	N. MARIANA ISLANDS	District of _____ (State)
Case number (if known):	_____	

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B _____ \$ 51,273,673

1b. Total personal property:

Copy line 91A from Schedule A/B _____ \$ 3,931,207.27

1c. Total of all property:

Copy line 92 from Schedule A/B _____ \$ 55,204,880.27

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D _____ \$ 175,282,787.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F _____ \$ 76,793,708.35

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F _____ + \$ 6,406,447.12

4. Total liabilities

Lines 2 + 3a + 3b _____ \$ 258,482,942.47